Not later! <u>Now!</u>

Hybrid cloud opens the door to increased business value by expanding innovation

Hybrid cloud has become the way big enterprises do cloud,

of organizations now operate on more than a single cloud.² Spending on hybrid cloud as a share of IT spend has increased by

double digits

while share of spend on public cloud has declined.³ Value of hybrid cloud investments multiplies up to

13x

on average when combined with other levers of transformation.⁴

Half of world's stored data expected to reside in public cloud by 2025

2. Boville, Howard, Hillery Hunter, and Richard Warrick. "Cloud's next leap." October 2021. https://www.ibm.com/thought-leadership/ institute-business-value/report/ cloud-transformation 3,4. Payraudeau, Jean-Stéphane, Anthony Marshall, and Jacob Dencik. "Unlock the business value of hybrid cloud: How the Virtual Enterprise drives revenue growth and innovation." IBM Institute for Business Value. July 2021. https://www.ibm.com/thoughtleadership/institute-businessvalue/report/hybrid-cloud-businessvalue

2 IBM Institute for Business Value



Traditional security can't keep pace

Protect the hybrid cloud

It takes an average of

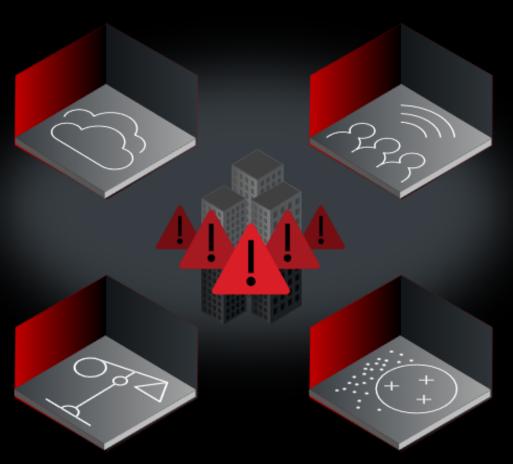
252 days

to identify and contain a breach across hybrid cloud environments while ransomware attacks occur every 11 seconds

Preserve compliance and customer privacy

81%

of consumers say the risks they face from data collection by companies outweigh the benefits



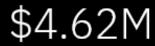
Secure the future of work

Since 2009, there's been a

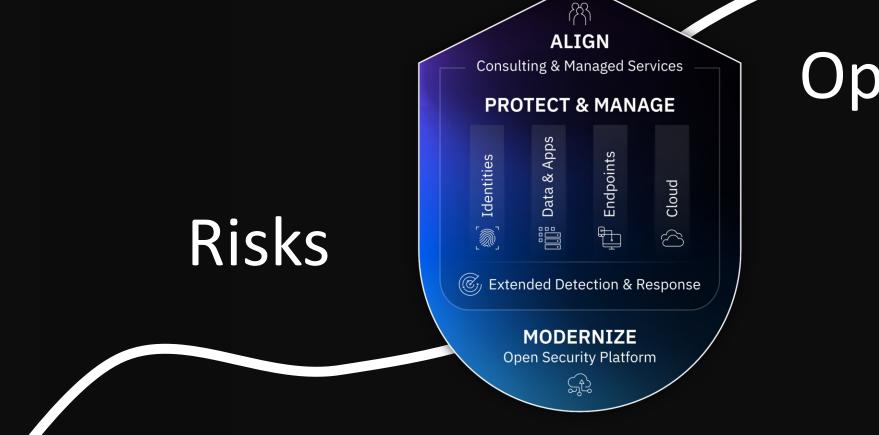
159%

increase in the number of people who work from home

Reduce the risk of ransomware and business disruption



is the average total cost of a breach due to ransomware



Opportunities

Security is a *Team Sport:*

Enterprise security and hybrid cloud security are playing on the same team

Security threats in a hybrid environment

80% of executives struggle to engage information security and operations disciplines early enough to prevent rework or incidents.¹²

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Modern cloud security from obstruction towards abstraction

Done right, security becomes an abstraction in the same way "infrastructure as code" has made physical infrastructure an abstraction.

Hybrid cloud mastery demands a one-team approach

73% of executives believe that improving cybersecurity and reducing security risks are critical for the successful execution of digital initiatives in their cloud portfolio.¹³

> 12. IBM Institute for Business Value unpublished data. Q4 2021 13. Boville, Howard, Hillery Hunter, and Richard Warrick. "Cloud's next leap." October 2021. https://www.ibm.com/thought-leadership/ institute-business-value/report/cloud-transformation









The Time is Now!!!

- Timely integrating separate cloud security domains into a comprehensive plan of actions
- Executing a unified security program that steers business initiatives, optimizes security resources (people & Capabilities)
- Transforms culture:
 #SecurityFirst →
 #SecurityAlways



1

Harmonize the security posture across the estate

Create total visibility - a single pane of glass

Leverage AI & Automation

